

## Summary of ÖZAG Shareholdings

Syndicate Member/Shareholder <sup>1</sup>	No. of Shares	Location of Shares	True Value of Shares in RM (at RM 200.00 per share) <sup>2</sup>	True Value of Shares in SF (RM 1.00 = SF 1.7548)	Disposition of Shares	Date of Confiscation and/or Sale	Price per Share Paid by Auer (RM)	Total Paid by Auer (RM)	Total Paid by Auer (SFr)	Proceeds Received by Shareholders in 1938 (9.3% of price paid, where applicable) (in US\$ and RM) <sup>3</sup>	Proceeds Received in 1938 (SFr)	1938 Uncompensated Value (SFr) <sup>4</sup>	Total 1957 Restitution (SFr) <sup>5</sup>	Percentage of Restituted Shares	Value of Restituted Shares by Owner	Difference between 1938 Uncompensated Value and Restitution received in 1957	Current Value (factor of 12.5) <sup>6</sup>
Otto Pick	10,000	Bank, under Sapafin A.G.	2,000,000.00	SFr. 3,509,600.00	Sold by Bank	12/30/38	75.00	750,000.00	SFr. 1,316,100.00	\$28,000.00	SFr. 122,360.00	SFr. 3,387,240.00					
Otto Pick	6,500	Bank, through Lloyd and Davis, under Sapafin A.G.	1,300,000.00	SFr. 2,281,240.00	Sold by Bank	12/30/38	75.00	487,500.00	SFr. 855,465.00	0.00	0.00	SFr. 2,281,240.00					
Otto Pick	3,687	Vienna	737,400.00	SFr. 1,293,989.52	Sold by Pick	12/31/38	75.00	276,525.00	SFr. 485,246.07	0.00	0.00	SFr. 1,293,989.52					
<b>Otto Pick TOTAL</b>	<b>20,187</b>		<b>4,037,400.00</b>	<b>SFr. 7,084,829.52</b>						<b>\$28,000.00</b>	<b>SFr. 122,360.00</b>	<b>SFr. 6,962,469.52</b>	<b>SFr. 9,258,108.13</b>	<b>61.10%</b>	<b>SFr. 5,656,704.07</b>	<b>SFr. 1,305,765.45</b>	<b>SFr. 16,322,068.157</b>
Ferdinand Bloch-Bauer	6,270	Bank	1,254,000.00	SFr. 2,200,519.20	Sold by Bank	6/28/39	83.33	522,479.10	SFr. 916,846.32	48,590.56	SFr. 85,266.71	SFr. 2,115,252.49					
Ferdinand Bloch-Bauer	3,300	Vienna	660,000.00	SFr. 1,158,168.00	Confiscated by Nazis for alleged tax debt	Seized on 3/31/39 Sold to Auer on 8/28/39	90.00	297,000.00	SFr. 521,175.60	0.00	0.00	SFr. 1,158,168.00					
<b>Ferdinand Bloch-Bauer TOTAL</b>	<b>9,570</b>		<b>1,914,000.00</b>	<b>SFr. 3,358,687.20</b>						<b>48,590.56</b>	<b>SFr. 85,266.71</b>	<b>SFr. 3,273,420.49</b>	<b>SFr. 9,258,108.13</b>	<b>28.97%</b>	<b>SFr. 2,682,073.93</b>	<b>SFr. 591,346.56</b>	<b>SFr. 7,391,832.001</b>
Gustav Bloch-Bauer	2,335	Vienna	467,000.00	SFr. 819,491.60	Confiscated by Nazis for alleged tax debt	Seized on 6/16/39 Sold to Auer on 10/13/39	92.00	214,820.00	SFr. 376,966.14	0.00	0.00	SFr. 819,491.60					
Gustav Bloch-Bauer	440	Bank	88,000.00	SFr. 154,422.40	Sold by Bank	6/28/39	83.33	36,665.20	SFr. 64,340.09	3,409.86	SFr. 5,983.62	SFr. 148,438.78					
<b>Gustav Bloch-Bauer TOTAL</b>	<b>2,775</b>		<b>555,000.00</b>	<b>SFr. 973,914.00</b>						<b>3,409.86</b>	<b>SFr. 5,983.62</b>	<b>SFr. 967,930.38</b>	<b>SFr. 9,258,108.13</b>	<b>8.40%</b>	<b>SFr. 777,681.08</b>	<b>SFr. 190,249.29</b>	<b>SFr. 2,378,116.184</b>
<b>Robert Bloch-Bauer</b>	<b>305</b>	Bank	<b>61,000.00</b>	<b>SFr. 107,042.80</b>	Sold by Bank	6/28/39	<b>83.33</b>	25,415.65	SFr. 44,599.38	<b>2,363.66</b>	<b>SFr. 4,147.75</b>	<b>SFr. 102,895.05</b>	<b>SFr. 9,258,108.13</b>	<b>0.92%</b>	<b>SFr. 85,174.59</b>	<b>SFr. 17,720.45</b>	<b>SFr. 221,505.683</b>
<b>Claimant</b>	<b>200</b>	Bank	<b>40,000.00</b>	<b>SFr. 70,192.00</b>	Sold by Bank	6/28/39	<b>83.33</b>	16,666.00	SFr. 29,245.50	<b>1,549.94</b>	<b>SFr. 2,719.83</b>	<b>SFr. 67,472.17</b>	<b>SFr. 9,258,108.13</b>	<b>0.61%</b>	<b>SFr. 56,474.46</b>	<b>SFr. 10,997.71</b>	<b>SFr. 137,471.321</b>
<b>TOTALS</b>	<b>33,037</b>		<b>6,607,400.00</b>	<b>SFr. 11,594,665.52</b>			<b>79.52</b>	<b>2,627,070.95</b>	<b>SFr. 4,609,984.10</b>		<b>SFr. 220,477.92</b>	<b>SFr. 11,374,187.60</b>	<b>SFr. 9,258,108.13</b>	<b>100.00%</b>	<b>SFr. 9,258,108.13</b>	<b>SFr. 2,116,079.47</b>	<b>SFr. 26,450,993.346</b>
										Profit made by Nazis:		SFr. 4,389,506.18					

<sup>1</sup>Prior to the Anschluss, certain major shareholders of the Oesterreichische Zuckerindustrie AG ("ÖZAG") took steps to protect their shares in the company from falling under Austro-German control. On 5 March 1938, these shareholders, together with the Bank, concluded a syndicate agreement (the "Syndicate Agreement") in Zurich, Switzerland, representing 71,246 (89 percent) of

<sup>2</sup> The best estimate of the shares' "true value" is the average of the most recent pre-Anschluss sales on the Vienna stock exchange, consistent with the firm's balance sheet values and dividend payments.

<sup>3</sup> According to the Perry Report, 10,187 shares of Otto Pick's holdings were absorbed by the Länderbank to offset debt allegedly owed by Pick to that bank, while the proceeds of a further 10,000 shares belonging to Pick were paid into a blocked account (Aktien-Sperrkonto) and later released to the Guarantee Trust Company of London, the United Kingdom, and converted to

<sup>4</sup> The "1938 Uncompensated Value" equals the "true value" of the shares minus the proceeds received by the shareholders in 1938, if any.

<sup>5</sup> In February 1957, the Bloch-Bauer, Löw, Pick, and Graetz groups sold their 71,182 shares in the company to a sugar consortium (Leipnik-Lundenburger, Ennser, Hohenauer/Strakosch and Siegendorfer Zuckerfabrik) for S 118.6 million. Of these shares, 33,037, or 46.41% of the total, were held by Pick and the Bloch-Bauer group. Accordingly, S 55,042,260.00 (46.41 percent of S

<sup>6</sup> The multiplier is used to adjust 1945 values to present-day values. The adjustment is made in accordance with a formula established by the Special Masters with Court approval. See Rules Governing the Claims Resolution Process, as amended (the "Rules"), Article 31(1).